5/017/035

SORENSEN INVESTMENT AND TAX CONSULTING, INC.

"Full Service Financial Planning"

166 North Main Richfield, UT 84701 435-896-9227 Fax 435-896-8370 1-800-910-4666 (In State Watts)

January 26, 1998

85 West Main Mt. Pleasant, UT 84647 435-462-2216

DIV. OF OIL, GAS & MINING

Division of Oil, Gas & Mines 1594 West North Temple, Suite 1210 Box 145801 Salt Lake City, UT 84144

Attention: Wayne Hedberg

RE: S/017035 - Gold Queen Mine

Sorensen Investment & Tax Consulting, Inc. no longer represents Green River Holdings.

Sincerely,

Brad C. Ramsay

Brad C. Ramsay